U.S. Pipeline Capacity
Trading Bulletin

Capacity Center

November 2026

Trends for Top 10 Pipelines

	October 2026	% change m/m	% change y/y
Number of Deals	5,825	81%	7%
Traded Capacity Dth/d	32,694,606	111%	2%
Annualized Equiv Dth/d	15,487,529	322%	1%
Spot Deals	554	17%	2%
Mo. to Yr. Deals	5,167	91%	8%
Yr.+ Deals	104	131%	9%

October Trading Highlights

- Deals up across the board m/m per usual for October, y/y change +/- 9%
- Kinder Morgan committed $4.7B for 904 mi. of new pipeline projects, including the Southeast Connector & Permian Link.*
- EQT announced acquisition of Range Resources, adding 3,700 miles of midstream infrastructure targeting growing natural gas demand from power and AI data centers.*
- Energy Transfer launched a binding open season on October 29 for a 215-mile South Mississippi natural gas pipeline.*
- Hurricane-related offshore shut-ins in the Gulf temporarily cut dry gas production by ~69% in early October before recovering.**

*Pipeline and Gas Journal
**American Gas Association



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Capacity Release Details for Top 10 Pipelines

Sept Rank	Oct Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
5	1	TENNESSEE GAS PIPELINE	3,077,209	920	3,909,918	17	879	24
1	2	TRANSCO	2,917,557	1,278	6,503,465	111	1,162	5
2	3	TETCO (TEXAS EASTERN)	2,326,048	973	3,642,776	10	947	16
15	4	GULF SOUTH GAS PIPLEINE	1,883,349	96	3,207,430	2	80	14
17	5	TEXAS GAS TRANSMISSION	1,187,075	68	1,512,529	1	46	21
6	6	COLUMBIA GAS TRANSMISSION	1,086,678	1,020	3,886,297	19	987	14
7	7	EASTERN GAS TRANSMISSION	994,366	756	4,261,007	164	590	2
28	8	ROVER	713,723	27	1,110,903	0	25	2
4	9	ALGONQUIN	678,477	470	3,578,421	186	284	0
25	10	NORTHERN NATURAL GAS	623,047	217	1,081,860	44	167	6

About Us

Capacity Center is a data services company that tracks and stores natural gas capacity release and related information on over 100 U.S. interstate pipelines. We deliver data and analytics to users daily, and customize our subscriptions to fit your individual needs.

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