U.S. Pipeline Capacity
Trading Bulletin

Capacity Center

October 2026

Trends for Top 10 Pipelines

	September 2026	% change m/m	% change y/y
Number of Deals	3,217	3%	2%
Traded Capacity Dth/d	15,514,429	5%	11%
Annualized Equiv Dth/d	3,667,516	18%	13%
Spot Deals	472	47%	72%
Mo. to Yr. Deals	2,700	3%	6%
Yr.+ Deals	45	165%	181%

September Trading Highlights

- Long term deals rose m/m and y/y as end users take advantage of lower prices
- Yr+ deals jumped, but annualized equivalents dropped y/y probably due to the numerous small deals
- New England natural gas prices have been trading near record discounts to Henry Hub *
- U.S. natural gas production reached a record high in July 2026 *
- Hugh Brinson Pipeline, running ~400 miles from Waha in West Texas to Maypearl (south of Dallas–Fort Worth Metroplex), along with 42-mile Midland Lateral & newly completed 14-mile Abilene lateral, reached its full Phase I capacity of 1.5 Bcf/d by Sept 1, 2026. Hugh Brinson Pipeline

*EIA Natural Gas Today in Energy

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Capacity Release Details for Top 10 Pipelines

Aug Rank	Sept Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
2	1	TRANSCO	1,459,254	707	4,130,854	130	568	9
1	2	TETCO (TEXAS EASTERN)	402,125	420	1,223,810	9	410	1
9	3	ALGONQUIN	348,265	252	3,105,599	182	70	0
24	4	IROQUOIS	278,945	70	449,422	2	58	10
4	5	TENNESSEE GAS PIPELINE	273,089	368	804,363	9	353	6
6	6	COLUMBIA GAS TRANSMISSION	207,539	785	2,306,338	13	771	1
7	7	EASTERN GAS TRANSMISSION	191,810	389	1,485,385	107	279	3
48	8	KERN	191,524	17	380,205	14	1	2
8	9	SOUTHERN NATURAL GAS	167,416	179	1,304,969	3	176	0
25	10	SOCALGAS	147,549	30	323,484	3	14	13

About Us

Capacity Center is a data services company that tracks and stores natural gas capacity release and related information on over 100 U.S. interstate pipelines. We deliver data and analytics to users daily, and customize our subscriptions to fit your individual needs.

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