

U.S. Pipeline Capacity Trading Bulletin



Trends for Top 10 Pipelines

	July 2026	% change m/m	% change y/y
Number of Deals	2,808	11%	20%
Traded Capacity Dth/d	9,379,304	37%	48%
Annualized Equiv Dth/d	1,437,115	21%	42%
Spot Deals	251	50%	64%
Mo. to Yr. Deals	2,549	3%	10%
Yr. + Deals	8	67%	27%

July Trading Highlights

Deals drop across the board m/m & y/y. Key drivers of trend:

- Newly available or expanded takeaway capacity easing regional bottlenecks
- Near record high dry natural gas production*
- Seasonal and temporary maintenance at major LNG export terminals**
- High output and lower export outflow drove larger-than-expected storage injections, pushing inventories well above seasonal norms*

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*EIA Natural Gas Today in Energy

**American Gas Association



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Capacity Release Details for Top 10 Pipelines

June Rank	July Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
20	1	TEXAS GAS TRANSMISSION	257,500	5	305,000	2	2	1
16	2	NATIONAL FUEL GAS SUPPLY	219,403	62	402,962	11	50	1
1	3	TRANSCO	210,940	546	2,128,914	24	521	1
2	4	TENNESSEE GAS PIPELINE	148,766	353	525,888	0	352	1
9	5	SOUTHERN NATURAL GAS	139,239	167	1,105,018	0	166	1
5	6	COLUMBIA GAS TRANSMISSION	134,420	775	1,554,447	22	753	0
6	7	TETCO (TEXAS EASTERN)	111,083	375	874,982	4	371	0
35	8	EMPIRE PIPELINE	79,320	40	182,425	5	35	0
4	9	EASTERN GAS TRANSMISSION	68,921	476	2,153,768	183	291	2
22	10	EL PASO NATURAL GAS	67,523	9	145,900	0	8	1

About Us

Capacity Center is a data services company that tracks and stores natural gas capacity release and related information on over 100 U.S. interstate pipelines. We deliver data and analytics to users daily, and customize our subscriptions to fit your individual needs.

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