

U.S. Pipeline Capacity Trading Bulletin



Trends for Top 10 Pipelines

	June 2026	% change m/m	% change y/y
Number of Deals	3,151	24%	5%
Traded Capacity Dth/d	14,901,769	21%	2%
Annualized Equiv Dth/d	1,827,095	22%	8%
Spot Deals	499	41%	5%
Mo. to Yr. Deals	2,628	20%	5%
Yr.+ Deals	24	300%	71%

June Trading Highlights

- Deals up m/m per usual for beginning of summer with large rise in long-term deals, not much change y/y with long-term deal exception.
- Large number of Operational Flow Orders (OFOs) this spring due to conflict between early heat demand and regular maintenance activities this time of year creating less capacity/flexibility.
- EIA predicts natural gas consumption by the U.S. electric power sector this summer will remain near recent highs and set a record next summer, partially due to data centers coming online in Texas (ERCOT) and Virginia (PJM).*
- Check out "The 250-year history of U.S. energy consumption" at <https://www.eia.gov/todayinenergy/detail.php?id=67824>.
- Correction: #4 in May's top ten was Enable Gas Transmission (EGT), not Eastern Gas Transmission Systems (EGTS).

* EIA Natural Gas Today in Energy



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Capacity Release Details for Top 10 Pipelines

May Rank	June Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
2	1	TRANSCO	453,414	644	2,917,309	92	544	8
1	2	TENNESSEE GAS PIPELINE	237,650	357	751,481	1	346	10
19	3	GULF SOUTH PIPELINE	231,830	12	298,820	3	7	2
11	4	EASTERN GAS TRANSMISSION	213,404	466	3,189,500	172	294	0
6	5	COLUMBIA GAS TRANSMISSION	203,395	818	2,630,810	47	771	0
7	6	TETCO (TEXAS EASTERN)	129,547	374	902,801	0	374	0
9	7	ALGONQUIN	118,038	281	2,976,140	183	98	0
12	8	NORTHWEST PIPELINE	96,486	23	206,308	0	21	2
13	9	SOUTHERN NATURAL GAS	88,082	155	930,942	1	154	0
17	10	PORTLAND NAT. GAS TRANSMISSION	55,249	21	97,658	0	19	2

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