

U.S. Pipeline Capacity Trading Bulletin



Trends for Top 10 Pipelines

	May 2026	% change m/m	% change y/y
Number of Deals	2,551	39%	18%
Traded Capacity Dth/d	12,336,584	16%	8%
Annualized Equiv Dth/d	2,348,845	4%	11%
Spot Deals	353	33%	26%
Mo. to Yr. Deals	2,192	40%	16%
Yr. + Deals	6	65%	0%

May Trading Highlights

- EIA forecasts U.S. industrial natural gas consumption to reach record highs through 2027, with concurrent efficiency gains making the growth gradual.
- ~44.9 Bcf/d of new capacity is scheduled to come online nationwide in 2026-2027, with over 66% originating in Texas to relieve Waha Hub bottlenecks.
- The Gulf Coast is seeing its largest pipeline shale boom, adding ~18 Bcf/d of new capacity to supply burgeoning LNG export terminals and regional data centers.

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Capacity Release Details for Top 10 Pipelines

April Rank	May Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
2	1	TENNESSEE GAS PIPELINE	518,946	336	1,012,043	1	333	2
1	2	TRANSCO	367,248	639	3,165,900	132	506	1
26	3	ROVER	252,603	16	644,946	0	16	0
5	4	EASTERN GAS TRANSMISSION	239,412	4	248,583	0	3	1
36	5	TEXAS GAS TRANSMISSION	214,788	9	565,400	1	8	0
7	6	COLUMBIA GAS TRANSMISSION	192,162	852	2,564,310	64	788	0
4	7	TETCO (TEXAS EASTERN)	159,693	376	904,270	4	370	2
32	8	TALLGRASS INTERSTATE	144,193	27	152,236	1	26	0
8	9	ALGONQUIN	131,542	239	2,894,533	150	89	0
30	10	ROCKIES EXPRESS	128,258	53	184,363	0	53	0

About Us

Capacity Center is a data services company that tracks and stores natural gas capacity release and related information on over 100 U.S. interstate pipelines. We deliver data and analytics to users daily, and customize our subscriptions to fit your individual needs.

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