

U.S. Pipeline Capacity Trading Bulletin



Trends for Top 10 Pipelines

	April 2026	% change m/m	% change y/y
Number of Deals	4,182	3%	12%
Traded Capacity Dth/d	14,723,416	47%	20%
Annualized Equiv Dth/d	2,248,070	84%	6%
Spot Deals	523	16%	64%
Mo. to Yr. Deals	3,642	3%	7%
Yr.+ Deals	17	78%	31%

April Trading Highlights

- While month/month trading was normal for April, it was mostly up in varying degrees year/year
- Lower 48 began injection season 3% above both the previous five-year average and last year's end-of-season storage volume. *
- Domestic and international demand drive natural gas production growth. *
- On April 22, 2026, Golden Pass LNG – the 9th LNG terminal in the United States – shipped its first cargo from Train 1, according to the project developer. *
- The weekly average front-month futures prices for the U.S. benchmark Henry Hub remain generally insulated from price volatility abroad.*

*EIA Natural Gas Today In Energy



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Capacity Release Details for Top 10 Pipelines

March Rank	April Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
1	1	TRANSCO	479,347	1,077	2,997,949	101	975	1
2	2	TENNESSEE GAS PIPELINE	287,061	538	874,530	1	536	1
12	3	FLORIDA GAS TRANSMISSION	278,813	87	628,168	3	76	8
3	4	TETCO (TEXAS EASTERN)	275,411	591	1,125,782	5	585	1
7	5	EASTERN GAS TRANSMISSION	249,071	650	2,592,737	219	430	1
19	6	NORTH BAJA PIPELINE	172,000	2	172,000	0	0	2
9	7	COLUMBIA GAS TRANSMISSION	155,838	854	3,416,177	94	760	0
10	8	ALGONQUIN	139,144	209	1,784,004	100	109	0
13	9	SOUTHERN NATURAL GAS	131,685	167	994,705	0	165	2

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