

U.S. Pipeline Capacity Trading Bulletin



April 2026

Trends for Top 10 Pipelines

	March 2026	% change m/m	% change y/y
Number of Deals	4,054	46%	7%
Traded Capacity Dth/d	28,006,966	124%	2%
Annualized Equiv Dth/d	14,172,440	555%	9%
Spot Deals	450	31%	80%
Mo. to Yr. Deals	3,527	46%	75%
Yr. + Deals	77	450%	34%

March Trading Highlights

- Mid-term deals done in the last week were 5x the number done the first 3 weeks combined, most likely hedging efforts due to uncertainty concerns around the Iran war.
- Spot and long-term deals saw sharp decline y/y, possibly due to price signals as the market prepares for war repercussions.
- Trading trends with respect to m/m comparisons remained fairly normal for early spring.
- Natural gas set records in 2025 for both production and consumption. EIA predicts record natural gas production in 2026 primarily from Appalachia, Permian, and Haynesville regions. *

*EIA Today in Energy – Natural Gas



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Capacity Release Details for Top 10 Pipelines

February Rank	March Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
4	1	TRANSCO	2,800,171	1,030	8,712,174	175	824	31
3	2	TENNESSEE GAS PIPELINE	2,503,464	520	3,145,957	0	511	9
2	3	TETCO (TEXAS EASTERN)	1,798,657	513	2,759,620	1	505	7
24	4	GULF SOUTH PIPELINE	1,274,610	10	1,420,500	0	6	4
35	5	ROVER	1,076,201	42	1,163,132	0	42	0
18	6	ANR	1,062,738	169	1,350,041	1	165	3
23	7	EASTERN GAS TRANSMISSION	1,029,287	499	2,996,332	121	374	4
9	8	ROCKIES EXPRESS	1,000,160	96	1,129,626	0	91	5
6	9	COLUMBIA GAS TRANSMISSION	995,045	915	2,995,443	42	860	13
10	10	ALGONQUIN	632,107	260	2,334,141	110	149	1

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