



U.S. PIPELINE CAPACITY TRADING BULLETIN

AUGUST 2025

ABOUT US

Capacity Center is a data services company that tracks and stores natural gas capacity release and related information on over 100 U.S. interstate pipelines. We deliver data and analytics to users daily, and customize our subscriptions to fit your individual needs.

PRODUCTS

Biddable Capacity Offers - Emailed as they are posted

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Capacity Locator - Find biddable offers on all of your pipelines in one location

Critical Notices - OFOs, constraints, etc., emailed as they are posted

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JULY TRADING HIGHLIGHTS

- Spot deals were on the rise m/m and y/y possibly due to warmer weather in the West and Northeast, as well as lower gas prices.
- Short term deals up slightly probably due to more flexibility brought on by increased gas supply.
- Long term deals continue to fall m/m and y/y indicating a market in flux.
- The average rate of injects into storage is 24% higher than the five-year average so far in the refill season. *
- At least seven natural gas pipelines are currently under construction for takeaway from the Permian Basin, according to the Permian Basin Petroleum Association. **

*US EIA Natural Gas Weekly Update

**Pipeline and Gas Journal 07/2025

TRENDS FOR TOP 10 PIPELINES

	July 2025	% change m/m	% change y/y
Number of Deals	3,329	6%	21%
Traded Capacity Dth/d	18,198,412	25%	25%
Annualized Equiv Dth/d	2,479,240	47%	21%
Spot Deals	693	31%	93%
Mo. to Yr. Deals	2,825	2%	12%
Yr.+ Deals	11	21%	27%

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CAPACITY RELEASE DETAILS FOR TOP 10 PIPELINES

June Rank	July Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
1	1	TETCO	1,038,867	580	2,368,146	12	566	2
3	2	EASTERN GAS TRANSMISSION	279,834	508	2,699,067	175	331	2
2	3	TRANSCO	263,077	695	4,584,823	181	512	2
38	4	TEXAS GAS TRANSMISSION	174,411	5	252,500	0	4	1
5	5	TENNESSEE GAS PIPELINE	161,877	376	1,170,720	2	374	0
10	6	NORTHWEST PIPELINE	161,263	7	203,226	0	6	1
4	7	COLUMBIA	126,853	852	2,410,242	113	739	0
6	8	ALGONQUIN	96,751	317	3,579,658	209	108	0
44	9	EQUITRANS	95,258	36	130,916	0	34	2
8	10	SOUTHERN NATURAL GAS	81,049	153	799,114	1	151	1