



ABOUT US

Capacity Center is a data services company that tracks and stores natural gas capacity release and related information on over 100 U.S. interstate pipelines. We deliver data and analytics to users daily, and customize our subscriptions to fit your individual needs.

PRODUCTS

Biddable Capacity Offers - Emailed as they are posted

Capacity Awards - Daily summary of all deals awarded on each pipeline

Capacity Locator - Find biddable offers on all of your pipelines in one location

Critical Notices - OFOs, constraints, etc., emailed as they are posted

Open Seasons - Pipeline information emailed in near real-time

FREE TRIAL

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Call Kelsey Karas at (978) 717-6145 or email kkaras@skippingstone.com to learn more!

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Skipping Stone, LLC
83 Pine St Suite 201
Peabody MA 01960
(978) 717-6100



U.S. PIPELINE CAPACITY TRADING BULLETIN

April 2025

MARCH RECAP

- Most stats hovered around normal for this time of year with the notable exception of a huge jump in long term deals.
- The presence of ANR, Rover, and REX in the top 10 suggests an increase in new production activity in anticipation of the new Vancouver area LNG facility coming on line in the near future.
- Natural gas demand for residential dropped in March due to seasonal warming, which probably accounts for rising generation demand.*
- The warmer weather has resulted in an early start to injection season with net **injections** into storage at 29 Bcf for the week ending on March 28, compared with last year's net **withdrawals** of 37 Bcf during the same week.*

*US EIA Natural Gas Weekly Update

TRENDS FOR TOP 10 PIPELINES

	February 2025	% change m/m	% change y/y
Number of Deals	4356	58%	6%
Traded Capacity Dth/d	27,426,500	142%	-8%
Annualized Equiv Dth/d	12,955,502	350%	-23%
Spot Deals	2,220	660%	14%
Mo. to Yr. Deals	2,020	-18%	-5%
Yr.+ Deals	116	2800%	104%

For more information email inquiry1@capacitycenter.com or kkaras@skippingstone.com

CAPACITY RELEASE DETAILS FOR TOP 10 PIPELINES

Feb Rank	Mar Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
5	1	TRANSCO	2,732,390	965	7,492,435	599	349	17
2	2	TENNESSEE GAS PIPELINE	2,267,304	544	3,103,163	314	215	15
4	3	COLUMBIA	1,415,492	942	3,739,850	51	877	14
23	4	ANR	1,321,649	194	1,631,131	66	119	9
12	5	EASTERN GAS TRANSMISSION	1,219,812	593	3,938,129	502	88	3
3	6	TETCO	1,042,627	767	2,723,735	517	198	52
33	7	ROVER	1,009,976	35	1,101,757	2	33	0
34	8	ELBA	871,934	1	871,934	0	0	1
38	9	ROCKIES EXPRESS	587,285	88	732,947	51	36	1
9	10	ALGONQUIN	487,033	227	2,091,419	118	105	4