



U.S. PIPELINE CAPACITY TRADING BULLETIN

December 2024

ABOUT US

Capacity Center is a data services company that tracks and stores natural gas capacity release and related information on over 100 U.S. interstate pipelines. We deliver data and analytics to users daily, and customize our subscriptions to fit your individual needs.

PRODUCTS

Biddable Capacity Offers - Emailed as they are posted

Capacity Awards - Daily summary of all deals awarded on each pipeline

Capacity Locator - Find biddable offers on all of your pipelines in one location

Critical Notices - OFOs, constraints, etc., emailed as they are posted

Open Seasons - Pipeline information emailed in near real-time

FREE TRIAL

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Skipping Stone, LLC
83 Pine St Suite 201
Peabody MA 01960
(978) 717-6100



NOVEMBER RECAP

- Capacity trading down across the board. The notable exception was an 80% rise in annualized equivalents over last year.
- The US started the winter heating season with the highest levels of natural gas storage since 2016, according to an EIA report on December 2nd *
- Injection season ends with withdrawals 20% lower than last year at this time *
- Natural gas demand for generation declined while residential and commercial use rose slightly as winter begins *
- Contiguous US marks its 19th warmest winter in the 129 year record **

*US EIA Natural Gas Weekly Update

** NOAA/NCEI

TRENDS FOR TOP 10 PIPELINES

	November 2024	% change m/m	% change y/y
Number of Deals	3,225	-48%	-6%
Traded Capacity Dth/d	15,117,072	-51%	-10%
Annualized Equiv Dth/d	4,536,778	-69%	80%
Spot Deals	367	-83%	-23%
Mo. to Yr. Deals	2,825	-28%	-1%
Yr.+ Deals	33	-52%	-60%

For more information email inquiry1@capacitycenter.com or kkaras@skippingstone.com

CAPACITY RELEASE DETAILS FOR TOP 10 PIPELINES

Oct Rank	Nov Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
13	1	TEXAS GAS TRANSMISSION	2,163,740	9	2,301,000	0	1	8
6	2	COLUMBIA	558,185	835	3,517,334	37	796	2
2	3	TENNESSEE GAS PIPELINE	490,921	380	867,793	11	361	8
3	4	TETCO	307,270	527	1,285,942	2	524	1
1	5	TRANSCO	210,072	678	3,420,286	135	543	0
5	6	GULF SOUTH PIPELINE	200,780	12	348,370	1	11	0
7	7	ALGONQUIN	180,055	154	1,094,985	55	99	0
4	8	EASTERN GAS TRANSMISSION	158,085	520	1,865,054	125	384	11
13	9	EASTERN SHORE	144,360	50	175,418	1	47	2
37	10	NEXUS	123,310	60	240,890	0	59	1