US Pipeline Capacity Trading Bulletin September 2024

For more information: inquiry1@capacitycenter.com or kkaras@skippingstone.com

Weather at the Forefront

- Number of deals hold steady while traded capacity increases in anticipation of colder weather
- Spot and long term deals down m/m and y/y
- Electric generation demand down for September as Autumn begins
- Working gas 6% above, rate of injections 26% below 5 yr average*
- Natural gas forward prices rallied as lower production and hurricane Helene fallout on supply overshadowed waning demand.**

*US EIA Natural Gas Weekly Update
**Natural Gas Intelligence 9/30/24

Trends for Top 10 Pipelines

	September 2024	% change m/m	% change y/y
Number of Deals	3,269	1%	-1%
Traded Capacity Dth/d	17,616,841	27%	-9%%
Annualized Equiv Dth/d	4,021,906	111%	15.5%
Spot Deals	511	-76%	-9.4%
Mo. to Yr. Deals	2,775	142%	3%
Yr.+ Deals	10	-70%	-15%

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Capacity Release Details for Top 10 Pipeline

Aug Rank	Sept Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
4	1	TENNESSEE GAS PIPELINE	975,543	338	1,341,901	10	324	4
2	2	TRANSCO	706,128	677	4,987,807	156	521	0
7	3	GULF SOUTH PIPELINE	565,773	16	701,500	0	16	0
1	4	TETCO	451,589	492	1,402,748	3	488	1
8	5	ALGONQUIN	354,724	139	1,504,957	72	67	0
5	6	COLUMBIA	264,856	848	3,069,339	88	759	1
9	7	EASTERN GAS TRANSMISSION	184,193	419	2,333,880	127	291	1
3	8	SOUTHERN NATURAL GAS	177,673	185	1,291,571	3	182	0
25	9	NORTHERN NATURAL GAS	171,049	123	781,351	48	72	3
20	10	IROQUOIS	170,378	59	201,787	4	55	0

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