



US Pipeline Capacity Trading Bulletin August 2024

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Trading Following Normal End of Summer Trends

- Year over year changes moderate for trading across the board
- Long term deals stabilizing after last year's pre-sale push by Columbia
- Electric generation demand yoyoed in August due to varying temperatures across the US*
- Injections into storage down for this time of year, but inventory remains above 5-year average*

*US EIA Natural Gas Weekly Update

Trends for Top 10 Pipelines

| | August 2024 | % change m/m | % change y/y |
|-------------------------------|-------------|--------------|--------------|
| Number of Deals | 3,269 | 12% | 15% |
| Traded Capacity Dth/d | 13,837,094 | -5% | -0.5% |
| Annualized Equiv Dth/d | 1,906,295 | -39% | -19% |
| Spot Deals | 2,090 | 482% | 23% |
| Mo. to Yr. Deals | 1,146 | -55% | 5% |
| Yr.+ Deals | 33 | 120% | -37% |

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Capacity Release Details for Top 10 Pipeline

| July Rank | Aug Rank | Pipeline | Annualized Equiv Dth/d | No of Deals | Traded Capacity Dth/d | Spot Deals | Month to Year Deals | Year+ Deals |
|-----------|----------|--------------------------|------------------------|-------------|-----------------------|------------|---------------------|-------------|
| 1 | 1 | TETCO | 332,921 | 544 | 1,436,134 | 453 | 87 | 4 |
| 5 | 2 | TRANSCO | 282,472 | 638 | 3,911,133 | 598 | 38 | 2 |
| 14 | 3 | SOUTHERN NATURAL GAS | 238,827 | 267 | 975,976 | 146 | 120 | 1 |
| 4 | 4 | TENNESSEE GAS PIPELINE | 221,330 | 383 | 924,091 | 295 | 80 | 8 |
| 6 | 5 | COLUMBIA | 210,029 | 848 | 2,573,325 | 85 | 747 | 16 |
| 13 | 6 | NORTHWEST PIPELINE | 200,396 | 18 | 290,309 | 5 | 12 | 1 |
| 37 | 7 | GULF SOUTH PIPELINE | 177,466 | 4 | 205,000 | 3 | 0 | 1 |
| 15 | 8 | ALGONQUIN | 84,835 | 130 | 1,153,950 | 87 | 43 | 0 |
| 9 | 9 | EASTERN GAS TRANSMISSION | 84,159 | 429 | 2,208,876 | 412 | 17 | 0 |
| 20 | 10 | EL PASO NATURAL GAS | 73,860 | 8 | 158,300 | 6 | 2 | 0 |

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