



## US Pipeline Capacity Trading Bulletin June 2024

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### FERC authorizes MVP to Begin Operations June 11th

- In a turnaround from last June, deals are up & annualized equivalents down
- Short term deals up y/y and m/m
- Electric generation demand up due to heatwave last week of June\*
- Working gas 21% over 5 yr average\*

\*US EIA Natural Gas Weekly Update

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### Trends for Top 10 Pipelines

	June 2024	% change m/m	% change y/y
Number of Deals	3,225	25%	12%
Traded Capacity Dth/d	14,056,238	5%	-3%
Annualized Equiv Dth/d	1,619,445	-24%	-56%
Spot Deals	453	-72%	20%
Mo. to Yr. Deals	2,751	181%	14%
Yr.+ Deals	21	321%	-68%

### Capacity Release Details for Top 10 Pipeline

May Rank	June Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
8	1	TRANSCO	432,830	668	4,233,773	137	522	9
15	2	EASTERN GAS TRANSMISSION	221,910	417	1,903,899	109	306	2
6	3	COLUMBIA	180,589	839	2,398,764	78	758	3
3	4	TETCO	179,098	405	1,281,896	17	388	0
26	5	PANHANDLE EASTERN	154,116	164	266,666	2	160	2
1	6	TENNESSEE GAS PIPELINE	144,479	387	1,247,326	19	363	5
2	7	ALGONQUIN	85,933	188	1,652,454	86	102	0
31	8	TEXAS GAS TRANSMISSION	84,767	4	190,000	0	4	0
11	9	EL PASO NATURAL GAS	71,716	4	134,398	0	4	0
12	10	SOUTHERN NATURAL GAS	64,007	149	747,062	5	144	0

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