



US Pipeline Capacity Market Bulletin May 2024

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Capacity Trading Slows Per Summer Usual

- Traded capacity and spot were up m/m, but hover around the 5 year average for the top ten traders
- Spot prices remained relatively low except in Florida, where temps reached all time high for May*
- Gas usage for electric generation up considerably due to rising temps*
- Working gas remains high*
- Natural gas prices calm after volatile 2022.*

<https://www.eia.gov/todayinenergy/detail.php?id=62203>

*US EIA Natural Gas Weekly Update

Trends for Top 10 Pipelines

	May 2024	% change m/m	% change y/y
Number of Deals	2,583	-30%	-16%
Traded Capacity Dth/d	13,370,395	11%	-8%
Annualized Equiv Dth/d	2,129,272	-92%	-15%
Spot Deals	1,600	86%	-19%
Mo. to Yr. Deals	978	-218%	-6%
Yr.+ Deals	5	-400%	-91%

Capacity Release Details for Top 10 Pipeline

Apr Rank	May Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
4	1	TENNESSEE GAS	506,959	351	2,115,731	294	57	0
14	2	ALGONQUIN	248,037	223	1,933,529	141	82	0
5	3	TETCO	211,264	432	995,519	401	30	1
40	4	NORTHERN BORDER PIPELINE	189,311	8	395,599	6	2	0
3	5	GULF SOUTH PIPELINE	183,430	18	351,004	2	15	1
1	6	COLUMBIA	179,708	813	2,598,431	58	753	2
9	7	EQUITRANS	169,060	38	272,305	35	3	0
2	8	TRANSCO	166,163	631	4,387,967	622	8	1
32	9	TALLGRASS INTERSTATE	141,060	25	155,251	0	25	0
50	10	EASTERN SHORE	134,280	44	165,599	41	3	0

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