



US Pipeline Capacity Market Bulletin April 2024

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Highlights

- Capacity trading was down for April per usual in a post-Bid Month
- Trading was down year/year due to overall warmer weather
- Capacity decreased somewhat across Texas due to maintenance and Force Majeure on El Paso and Kinder Morgan lines*
- Working natural gas stocks 35% over the five-year average and 21% over last year at this time*
- Volumes of gas delivered to LNG export facilities holding steady*

*US EIA Natural Gas Weekly Update

Trends for Top 10 Pipelines

	April 2024	% change m/m	% change y/y
Number of Deals	3,366	-23%	-23%
Traded Capacity Dth/d	11,939,222	-150%	-31%
Annualized Equiv Dth/d	4,090,726	-309%	-5%
Spot Deals	232	-741%	-47%
Mo. to Yr. Deals	3,109	32%	-19%
Yr.+ Deals	25	-128%	-67%

Capacity Release Details for Top 10 Pipeline

Mar Rank	Apr Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
4	1	COLUMBIA	1,836,339	828	4,016,193	64	758	6
2	2	TRANSCO	493,670	1,084	2,819,293	100	982	2
1	3	GULF SOUTH PIPELINE CO	422,814	32	667,000	3	28	1
3	4	TENNESSEE GAS	291,831	570	1,484,949	3	561	6
5	5	TETCO	228,113	626	882,192	39	586	1
39	6	ENABLE MISS. RIVER TRANS	219,484	6	231,939	0	2	4
No Trades	7	TIGER	197,011	5	284,000	0	4	1
15	8	SOUTHERN NATURAL GAS	174,304	169	1,009,377	23	144	2
51	9	EQUITRANS	121,639	43	379,279	0	43	0
17	10	EL PASO NATURAL GAS	105,521	3	165,000	0	1	2

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