



US Pipeline Capacity Market Bulletin March 2024

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Highlights

- Month to year deals up 1045% over January, slightly down year over year
- Warmer weather resulted in slightly less demand in all sectors month over month
- Average rate of withdrawals 18% less than 5 year average so far into the season*
- Relatively high storage levels indicate an oversupplied market, lead to record low prices*
- Retirements of US generating capacity to slow in 2024 *

*US EIA Natural Gas Weekly Update

Trends for Top 10 Pipelines

	March 2024	% change m/m	% change y/y
Number of Deals	4,126	24%	-5%
Traded Capacity Dth/d	29,802,656	81%	101%
Annualized Equiv Dth/d	16,730,459	933%	13%
Spot Deals	1,951	236%	-10%
Mo. to Yr. Deals	2,118	-22%	8%
Yr.+ Deals	57	217%	-72%

Capacity Release Details for Top 10 Pipeline

Feb Rank	Mar Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
45	1	GULF SOUTH PIPELINE CO	3,074,436	48	3,461,085	14	32	2
1	2	TRANSCO	2,844,927	860	6,305,006	547	303	10
5	3	TENNESSEE GAS	2,143,619	496	2,962,010	293	200	3
2	4	COLUMBIA	1,902,840	915	3,913,987	43	859	13
3	5	TETCO	1,654,242	621	2,939,706	353	259	9
11	6	ANR PIPELINE COMPANY	1,396,068	220	2,211,789	72	147	1
6	7	EASTERN GAS TRANSMISSION	1,043,469	504	3,307,005	421	81	2
23	8	PANHANDLE EASTERN	987,728	290	2,281,351	166	118	6
20	9	ROVER	906,272	37	1,204,879	10	27	0
17	10	SOUTHERN STAR	776,858	135	1,215,838	32	92	11

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