



Capacity Market January 2024 Highlights

Cold January Drives Demand

- Increased demand, mostly for residentials, due to low temps across much of the country.
- Typical January jump in Annualized Equivalents and Spot Deals.
- Net withdrawals from storage well above average, including the third largest withdrawal on record week ending Jan 19.*
- Total storage inventory remains higher than the 5-year average for this time of year.*

*US EIA Natural Gas Weekly Update

Our proprietary Capacity Locator allows you to shop for available capacity on all your subscribed pipelines in one place. Just click on an offer to link to your EBB.

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Trends for Top 10 Pipelines

	January 2024	% change m/m	% change y/y
Number of Deals	3,245	10%	-7%
Traded Capacity Dth/d	15,913,526	4%	-7%
Annualized Equiv Dth/d	1,779,397	52%	-3%
Spot Deals	2,960	671%	-6%
Mo. to Yr. Deals	238	-90%	-32%
Yr.+ Deals	47	-31%	236%

Capacity Release Details for Top 10 Pipeline

Dec Rank	Jan Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
4	1	GULF SOUTH PIPELINE	489,930	15	595,300	10	0	5
1	2	TENNESSEE GAS	298,984	379	930,660	302	76	1
3	3	COLUMBIA	230,009	839	3,398,145	790	14	35
2	4	TRANSCO	163,503	666	2,718,773	658	8	0
6	5	ALGONQUIN	129,413	165	2,773,311	95	70	0
8	6	SOUTHERN NAT GAS	118,138	148	919,568	137	11	0
7	7	TETCO	117,602	472	1,374,728	429	43	0
33	8	TALLGRASS INTERSTATE	98,363	9	103,884	3	0	6
15	9	EASTERN GAS TRANSMISSION	80,960	549	2,718,757	535	14	0
11	10	NORTHERN BORDER PIPELINE	52,495	3	380,400	1	2	0

Capacity Center is a data services company tracking and storing capacity release and related information on over 100 U.S. pipelines. We deliver information to users as it happens or daily. We also provide analytics and custom reporting services.

- **Biddable Capacity Offers** – emailed as they are posted
- **Capacity Awards** – daily summary of all deals on each pipeline
- **Capacity Locator** – find biddable offers on all your pipelines in one location
- **Critical Notices** – OFO's, constraints, etc. emailed as they are posted
- **Open Seasons** – pipeline information emailed as it's posted

For more information:

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