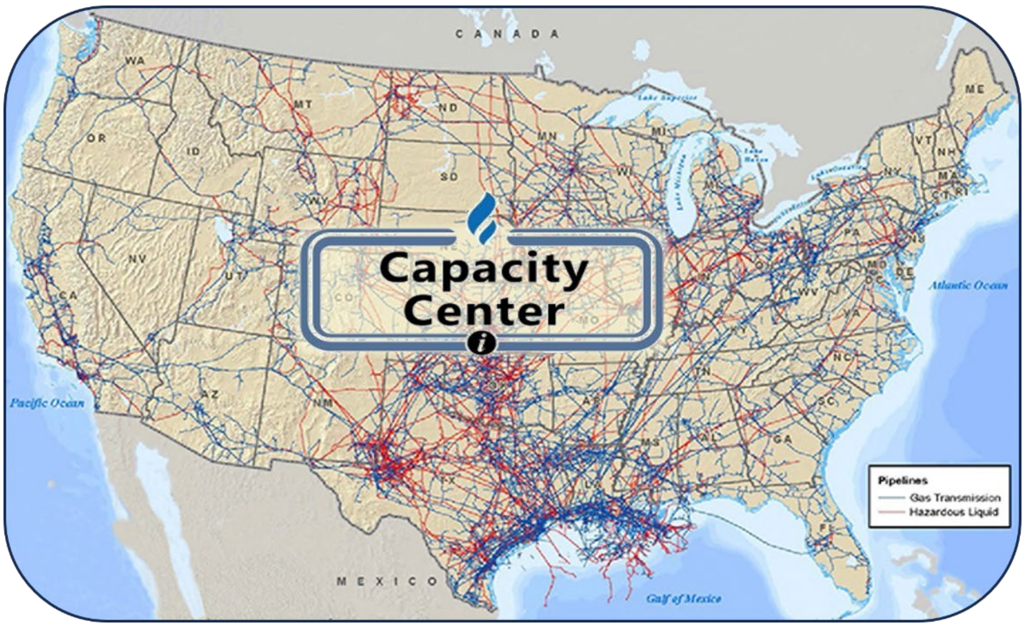

Capacity Market December 2023 Highlights

Up and Down Winter Temps Slowed Capacity Trading

- Normal temperatures alternated with warmer ones in December, slowing demand
- Annualized Equivalents jumped by 46% over November
- US Henry Hub gas prices in 2023 lowest since mid-2020*
- Gas production slowed, storage remained high*
- More than 20.0 Bcf/d of pipeline capacity is under construction, partly completed, or approved to deliver natural gas to TX and LA LNG terminals*

**US EIA Natural Gas Weekly Update*

Trends for Top 10 Pipelines

	December 2023	% change m/m	% change y/y
Number of Deals	2,957	-13%	-2%
Traded Capacity Dth/d	15,337,477	-9%	10%
Annualized Equiv Dth/d	3,695,640	46%	-1%
Spot Deals	384	-19%	8%
Mo. to Yr. Deals	2,505	-12%	-5%
Yr.+ Deals	68	-17%	152%

Our proprietary Capacity Locator allows you to shop for available capacity on all your subscribed pipelines in one place. Just click on an offer and place your bid.

Schedule a Free Two-Week Trial.

Capacity Release Details for Top 10 Pipeline

Nov Rank	Dec Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
1	1	TENNESSEE GAS	883,888	402	1,818,898	31	361	10
5	2	TRANSCO	599,057	736	3,497,567	191	533	12
6	3	COLUMBIA	486,311	843	3,433,484	60	744	39
6	4	GULF SOUTH PIPELINE	417,480	8	520,000	0	6	2
13	5	ANR PIPELINE	325,969	76	696,130	0	74	2
4	6	ALGONQUIN	304,984	197	2,688,476	73	123	1
2	7	TETCO	213,551	517	1,260,769	24	493	0
8	8	SOUTHERN NAT GAS	178,637	161	993,187	1	160	0
26	9	COLUMBIA GULF	150,388	8	221,712	3	5	0
4	10	NAT GAS PIPE LINE	135,375	9	207,254	1	6	2

***Capacity Center is a data services company tracking and storing capacity release and related information on over 100 U.S. pipelines. We deliver information to users as it happens or daily. We also provide analytics and custom reporting services*.**

- **Biddable Capacity Offers** – emailed as they are posted
- **Capacity Awards** – daily summary of all deals on each pipeline
- **Capacity Locator** – find biddable offers on all your pipelines in one location
- **Critical Notices** – OFO's, constraints, etc. emailed as they are posted
- **Open Seasons** – pipeline information emailed as it's posted

For more information:

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