



## Capacity Market November 2023 Highlights

### Columbia Leads Long-Term Deal Trend

- Long term deals still trending up largely due to Columbia Gas Transmission Corp.
- Other trading overall low to normal for the end of injection season
- Working natural gas stocks end injection season 7% over last year and 5 year average\*
- Warmer weather for November in much of the country lowered heating and power generation demand\*

\*US EIA Natural Gas Weekly Update

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### Trends for Top 10 Pipelines

	November 2023	% change m/m	% change y/y
Number of Deals	3,414	-45%	-9%
Traded Capacity Dth/d	16,848,840	-41%	7%
Annualized Equiv Dth/d	2,523,652	-79%	3%
Spot Deals	477	-79%	-6%
Mo. to Yr. Deals	2,855	-23%	-11%
Yr.+ Deals	82	-71%	173%

### Capacity Release Details for Top 10 Pipeline

Oct Rank	Nov Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
2	1	TENNESSEE GAS	436,269	492	1,282,531	50	437	5
3	2	TETCO	359,960	417	1,136,143	8	409	0
34	3	EL PASO NAT GAS	352,603	22	924,540	6	13	3
6	4	ALGONQUIN	281,006	222	3,547,196	97	125	0
1	5	TRANSCO	277,846	672	3,053,874	108	562	2
5	6	COLUMBIA	272,146	863	3,098,831	71	738	54
7	7	GULF SOUTH PIPELINE	188,331	20	405,870	0	20	0
23	8	NORTHWEST PIPELINE	136,302	23	145,735	0	6	17
26	9	SOUTHERN NAT GAS	111,664	159	953,018	2	156	1
4	10	EASTERN GAS TRANS	107,525	524	2,301,102	135	389	0

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