



Capacity Market September 2023 Highlights

Mo to Yr Deals on the Rise

- Month to Year deals jump 147% m/m anticipating winter demand
- Longer term deals continue to rise, spot deals drop
- Overall trading up m/m and y/y
- Gas production declines with lower gas prices*
- Injections decline, but working gas stocks are 5% higher than 5 yr and 12% higher than last year at this time*

*US EIA Natural Gas Weekly Update

Capacity Center's proprietary technology platform is the only all-in-one capacity information source synced with the Interstate pipeline EBBs.

Trends for Top 10 Pipelines

| | September 2023 | % change m/m | % change y/y |
|------------------------|----------------|--------------|--------------|
| Number of Deals | 3,324 | 17% | 9% |
| Traded Capacity Dth/d | 19,271,495 | 39% | 37% |
| Annualized Equiv Dth/d | 3,482,137 | 48% | 8% |
| Spot Deals | 564 | -67% | 97% |
| Mo. to Yr. Deals | 2,699 | 147% | -1% |
| Yr.+ Deals | 61 | 17% | 205% |

Capacity Release Details for Top 10 Pipelines

| Aug Rank | Sept Rank | Pipeline | Annualized Equiv Dth/d | No of Deals | Traded Capacity Dth/d | Spot Deals | Month to Year Deals | Year+ Deals |
|-----------|-----------|-------------------|------------------------|-------------|-----------------------|------------|---------------------|-------------|
| 1 | 1 | TETCO | 736,696 | 481 | 1,798,439 | 22 | 455 | 4 |
| 3 | 2 | COLUMBIA | 590,719 | 838 | 4,377,509 | 88 | 711 | 39 |
| 2 | 3 | TRANSCO | 445,679 | 602 | 4,277,325 | 117 | 485 | 0 |
| 16 | 4 | ALGONQUIN | 436,513 | 248 | 3,018,740 | 133 | 115 | 0 |
| 6 | 5 | TENNESSEE GAS | 265,105 | 405 | 1,072,833 | 53 | 351 | 1 |
| 12 | 6 | EASTERN GAS TRANS | 253,180 | 419 | 2,051,768 | 115 | 304 | 0 |
| 52 | 7 | SOCAL GAS | 226,897 | 51 | 461,975 | 6 | 28 | 17 |
| NO TRADES | 8 | DESTIN | 225,206 | 12 | 450,000 | 0 | 12 | 0 |
| 17 | 9 | NORTHERN NAT GAS | 156,458 | 90 | 539,096 | 29 | 61 | 0 |
| 3 | 10 | SOUTHERN NAT GAS | 145,684 | 178 | 1,223,810 | 1 | 177 | 0 |

Capacity Center is a data services company tracking and storing capacity release and related information on over 100 U.S. pipelines. We deliver information to users as it happens or daily. We also provide analytics and custom reporting services.

- **Biddable Capacity Offers** – emailed as they are posted
- **Capacity Awards** – daily summary of all deals on each pipeline
- **Capacity Locator** – find biddable offers on all your pipelines in one location
- **Critical Notices** – OFO's, constraints, etc. emailed as they are posted
- **Open Seasons** – pipeline information emailed as it's posted

For more information:

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