



Capacity Market August 2023 Highlights

Long Term Deals Rise with Availability and Demand

- Year+ deals 5.5x over last year
- Spot deals jump m/m per usual for end of summer
- Gas production and storage remain high*
- US top exporter of LNG in first 6 months of this year*
- 10 new natural gas fired power plants online for 2023 with 6 more planned*

**US EIA Natural Gas Weekly Update*

Capacity Center's proprietary technology platform is the only all-in-one capacity information source synced with the Interstate pipeline EBBs.

Trends for Top 10 Pipelines

	August 2023	% change m/m	% change y/y
Number of Deals	2,836	-5%	1%
Traded Capacity Dth/d	13,905,354	3%	27%
Annualized Equiv Dth/d	2,347,525	-1%	-0.3%
Spot Deals	1,693	361%	-0.3%
Mo. to Yr. Deals	1,091	-58%	-2%
Yr.+ Deals	52	2%	550%

Capacity Release Details for Top 10 Pipelines

July Rank	Aug Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
1	1	TETCO	513,162	475	1,464,456	379	95	1
2	2	TRANSCO	465,588	695	4,703,097	618	72	5
10	3	SOUTHERN NAT GAS	234,955	272	937,884	146	126	0
7	4	COLUMBIA	216,310	815	3,351,013	70	707	38
17	5	GULF SOUTH	177,681	9	475,930	6	3	0
6	6	TENNESSEE GAS	167,710	452	1,544,530	377	70	5
109	7	TRANSWESTERN	158,100	1	158,100	0	0	1
52	8	KERN	150,242	21	447,000	20	0	1
14	9	ANR PIPELINE	138,533	83	612,474	74	9	0
45	10	NW PIPELINE	125,244	13	210,870	3	9	1

Capacity Center is a data services company tracking and storing capacity release and related information on over 100 U.S. pipelines. We deliver information to users as it happens or daily. We also provide analytics and custom reporting services.

- **Biddable Capacity Offers** – emailed as they are posted
- **Capacity Awards** – daily summary of all deals on each pipeline
- **Capacity Locator** – find biddable offers on all your pipelines in one location
- **Critical Notices** – OFO's, constraints, etc. emailed as they are posted
- **Open Seasons** – pipeline information emailed as it's posted

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