



## Capacity Market June 2023 Highlights

### Deals Down, but Annualized Equivalents Rise

- Deal numbers down, annualized equivalents up
- Month-to-year deals boom m/m as spot deals slow
- Year+ deals' rising trend continues y/y
- Summer injections predicted to slow with flatter production and higher demand for cooling\*

\*US EIA Natural Gas Weekly Update

**Capacity Center's proprietary technology platform is the only all-in-one capacity information source synced with the Interstate pipeline EBBs.**

### Trends for Top 10 Pipelines

	June 2023	% change m/m	% change y/y
Number of Deals	2,867	-7%	-14%
Traded Capacity Dth/d	14,430,837	-1%	-6%
Annualized Equiv Dth/d	3,656,844	46%	23%
Spot Deals	379	-81%	0%
Mo. to Yr. Deals	2,422	133%	-16%
Yr.+ Deals	66	22%	16%

### Capacity Release Details for Top 10 Pipelines

May Rank	June Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
No transactions	1	ELBA	871,934	1	871,934	0	0	1
29	2	GULF SOUTH	839,832	11	1,447,635	3	7	1
25	3	COLUMBIA GULF	397,718	20	810,524	7	10	3
4	4	TRANSCO	292,437	598	3,276,609	103	491	4
7	5	COLUMBIA	273,213	850	2,589,413	67	736	47
6	6	EASTERN GAS	259,358	453	2,560,738	139	314	0
1	7	TENNESSEE GAS	216,365	413	1,380,870	33	376	4
45	8	NORTHERN BORDER	207,063	10	256,553	0	5	5
10	9	TALLGRASS	160,439	30	182,145	1	29	0
2	10	TETCO	138,485	481	1,054,416	26	454	1

**Capacity Center is a data services company tracking and storing capacity release and related information on over 100 U.S. pipelines. We deliver information to users as it happens or daily. We also provide analytics and custom reporting services.**

- **Biddable Capacity Offers** – emailed as they are posted
- **Capacity Awards** – daily summary of all deals on each pipeline
- **Capacity Locator** – find biddable offers on all your pipelines in one location
- **Critical Notices** – OFO's, constraints, etc. emailed as they are posted
- **Open Seasons** – pipeline information emailed as it's posted

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