



Capacity Market July 2023 Highlights

Long Term Deals Surge Y/Y

- Deal numbers are up, volumes down
- Overall, year/year totals are up
- Year+ deals 2.5x over last year
- 3 new countries began imports of LNG this year, more scheduled for next*
- Working natural gas stocks 13% above 5-year average*

*US EIA Natural Gas Weekly Update

Capacity Center's proprietary technology platform is the only all-in-one capacity information source synced with the Interstate pipeline EBBs.

Trends for Top 10 Pipelines

	July 2023	% change m/m	% change y/y
Number of Deals	2,996	4%	5%
Traded Capacity Dth/d	13,509,210	-6%	11%
Annualized Equiv Dth/d	2,379,816	-35%	27%
Spot Deals	367	-3%	-7%
Mo. to Yr. Deals	2,578	6%	5%
Yr.+ Deals	51	-23%	240%

Capacity Release Details for Top 10 Pipelines

June Rank	July Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
10	1	TETCO	674,610	546	1,874,219	31	515	0
4	2	TRANSCO	377,891	644	4,395,953	129	514	1
47	3	NAT GAS PIPE LINE	313,321	9	348,000	1	7	1
3	4	COLUMBIA GULF	252,477	11	392,218	0	8	3
6	5	EASTERN GAS	181,215	402	1,888,993	93	309	0
7	6	TENNESSEE GAS	160,945	426	1,239,878	66	358	2
5	7	COLUMBIA	156,245	800	2,289,454	45	718	37
14	8	EL PASO NAT GAS	91,986	10	221,751	0	7	3
1	9	ELBA	86,000	1	86,000	0	0	1
13	10	SOUTHERN NAT GAS	85,126	147	772,744	2	142	3

Capacity Center is a data services company tracking and storing capacity release and related information on over 100 U.S. pipelines. We deliver information to users as it happens or daily. We also provide analytics and custom reporting services.

- **Biddable Capacity Offers** – emailed as they are posted
- **Capacity Awards** – daily summary of all deals on each pipeline
- **Capacity Locator** – find biddable offers on all your pipelines in one location
- **Critical Notices** – OFO's, constraints, etc. emailed as they are posted
- **Open Seasons** – pipeline information emailed as it's posted

For more information:

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