



Capacity Market May 2023 Highlights

Milder Temps, Fewer Trades

- Capacity trading down with milder weather
- Spot deals boom month/month as spot prices drop and wholesalers begin building supply for winter*
- Year+ deals' rising trend continues y/y
- Average rate of injections into storage 9% higher than the five-year average so far in the refill season*

*US EIA Natural Gas Weekly Update

Capacity Center's proprietary technology platform is the only all-in-one capacity information source synced with the Interstate pipeline EBBs.

Trends for Top 10 Pipelines

	April 2023	% change m/m	% change y/y
Number of Deals	3,080	-29%	-2%
Traded Capacity Dth/d	14,527,223	-16%	-2%
Annualized Equiv Dth/d	2,507,297	-42%	-3%
Spot Deals	1,985	357%	-5%
Mo. to Yr. Deals	1,041	-73%	-1%
Yr.+ Deals	54	-28%	260%

Capacity Release Details for Top 10 Pipelines

Apr Rank	May Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
1	1	TENNESSEE GAS	898,894	418	2,043,386	333	82	3
5	2	TETCO	377,209	401	1,188,027	337	61	3
14	3	NAT GAS PIPELINE	218,231	7	263,084	3	3	1
4	4	TRANSCO	189,486	585	3,006,825	565	15	5
102	5	SUNBURY	180,000	1	180,000	0	0	1
10	6	EASTERN GAS	159,234	474	2,916,272	458	16	0
6	7	COLUMBIA	140,823	806	2,206,669	47	719	40
48	8	EAST SHORE	134,235	41	165,070	38	3	0
7	9	ALGONQUIN	113,233	330	2,452,788	199	130	1
44	10	TALLGRASS	95,952	17	105,102	5	12	0

Capacity Center is a data services company tracking and storing capacity release and related information on over 100 U.S. pipelines. We deliver information to users as it happens or daily. We also provide analytics and custom reporting services.

- **Biddable Capacity Offers** – emailed as they are posted
- **Capacity Awards** – daily summary of all deals on each pipeline
- **Capacity Locator** – find biddable offers on all your pipelines in one location
- **Critical Notices** – OFO's, constraints, etc. emailed as they are posted
- **Open Seasons** – pipeline information emailed as it's posted

For more information:

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