



Capacity Market April 2023 Highlights

Shoulder Month Trading Slows

- Demand down as temperatures rise
- Year+ deals drop month over month, but soar year over year
- Winter 2022-23 ends with working gas stocks at 20% more than 5-year average and 33% more than last year at this time*
- Natural gas used to generate electricity was the highest on record in the U.S. during this past heating season*

*US EIA Natural Gas Weekly Update

Capacity Center's proprietary technology platform is the only all-in-one capacity information source synced with the Interstate pipeline EBBs.

Trends for Top 10 Pipelines

	April 2023	% change m/m	% change y/y
Number of Deals	4,365	1%	12%
Traded Capacity Dth/d	17,302,418	-49%	29%
Annualized Equiv Dth/d	4,307,805	-71%	29%
Spot Deals	434	-80%	23%
Mo. to Yr. Deals	3,856	96%	10%
Yr.+ Deals	75	-63%	159%

Capacity Release Details for Top 10 Pipelines

Mar Rank	Apr Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
3	1	TENNESSEE GAS	1,065,102	675	2,872,914	36	627	12
2	2	GULF SOUTH	636,295	12	866,481	0	4	8
50	3	TRUNKLINE	605,910	12	691,025	4	7	1
1	4	TRANSCO	571,466	1,161	3,784,195	102	1,054	5
5	5	TETCO	497,374	678	1,377,508	1	672	5
4	6	COLUMBIA	329,443	816	2,692,372	50	728	38
10	7	ALGONQUIN	185,144	269	1,476,597	96	173	0
11	8	NORTHWEST PIPELINE	154,778	21	257,336	2	16	3
15	9	SOUTHERN NAT GAS	133,216	166	1,012,153	20	143	3
7	10	EASTERN GAS	129,077	555	2,271,837	123	432	0

Capacity Center is a data services company tracking and storing capacity release and related information on over 100 U.S. pipelines. We deliver information to users as it happens or daily. We also provide analytics and custom reporting services.

- **Biddable Capacity Offers** – emailed as they are posted
- **Capacity Awards** – daily summary of all deals on each pipeline
- **Capacity Locator** – find biddable offers on all your pipelines in one location
- **Critical Notices** – OFO's, constraints, etc. emailed as they are posted
- **Open Seasons** – pipeline information emailed as it's posted

For more information:

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