Capacity Market March 2023 Highlights

All-Time Trading First

- **70+ pipelines in March had deals to break the "70 Barrier"**
- Year+ deals continue upward trend m/m & y/y
- Volumes traded down y/y possibly due to decrease in March heating degree days across South
- Natural gas withdrawals down for March
- Working natural gas stocks totaled 32% more than last year at this time

Additional information US EIA Natural Gas Weekly Update.

Trends for Top 10 Pipelines

	March 2023	% change m/m	% change y/y
Number of Deals	4,332	37%	1%
Traded Capacity Dth/d	33,712,845	138%	-15%
Annualized Equiv Dth/d	14,801,241	468%	-39%
Spot Deals	2,162	518%	2%
Mo. to Yr. Deals	1,969	-29%	-5%
Yr.+ Deals	201	272%	114%

Capacity Release Details for Top 10 Pipelines

Feb Rank	Mar Rank	Pipeline	Annualized Equiv Dth/d	No of Deals	Traded Capacity Dth/d	Spot Deals	Month to Year Deals	Year+ Deals
1	1	TRANSCO	2,796,575	979	7,614,534	684	270	25
4	2	GULF SOUTH	2,309,306	55	2,972,642	17	37	1
3	3	TENNESSEE GAS	2,046,013	595	3,387,689	345	233	17
2	4	COLUMBIA	1,428,394	951	4,145,120	48	766	137
6	5	TETCO	1,363,123	633	2,865,184	408	218	7
13	6	ANR PIPELINE	1,262,716	216	1,973,167	75	136	5
7	7	EASTERN GAS	1,197,783	467	2,809,327	376	87	4
23	8	ROVER	1,154,790	37	1,641,543	12	25	
43	9	NATURAL GAS PIPELINE	749,390	78	1,273,998	16	61	1
11	10	ALGONQUIN	493,151	321	5,029,641	181	136	4

Capacity Center is a data services company tracking and storing capacity release and related information on over 100 U.S. pipelines. We deliver information to users as it happens or daily. We also provide analytics and custom reporting services.

- **Biddable Capacity Offers** – emailed as they are posted
- **Capacity Awards** – daily summary of all deals on each pipeline
- **Capacity Locator** – find biddable offers on all your pipelines in one location
- **Critical Notices** – OFO's, constraints, etc. emailed as they are posted
- **Open Seasons** – pipeline information emailed as it's posted

For more information:

inquiry1@capacitycenter.com or call (978) 717-6180

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